**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 17 September 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NNF057”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 21 September 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NNF057

**Nominal Issued** R250,000,000.00

**Issue Price** 100%

**Coupon** 4.925% (3 Month JIBAR as at 21 Sept 2021 of 3.675% plus 125bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 22 March 2022

**Books Close Date** 12 March, 11 December (per APS)

**Interest Payment Date(s)** 22 March, 21 December (per APS)

**Last Day to Register** By 17:00 on11 March, 10 December (per APS)

**Issue Date** 21 September 2021

**Date Convention** Following

**Interest Commencement Date** 21 September 2021

**First Interest Payment Date** 21 December 2021

**ISIN No.** ZAG000179961

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF057%20PricingSupplemt2109.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NNF057%20PricingSupplemt2109.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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